

# Queensland State Chapter Event

## Business Succession: Insuring Through Superannuation

**Speaker:** Brant Dillon - Managing Director, Real Consulting  
**Date:** Tuesday 10 November 2009  
**Time:** 7.30am—9.00am (Registration from 7.00am)  
**Venue:** United Services Club  
183 Wickham Terrace, Brisbane

Brant is the founder and Managing Director of Real Consulting and has nearly 20 years experience in the financial services industry. Brant is recognised within the industry for his expertise in this field and is a regular speaker at conferences and professional development days. Brant has completed a master's degree in financial planning and holds the designation of Certified Financial Planner.

Real consulting services is privately owned and managed by experienced wealth management professionals. Real has a clear business focus on making risk insurance and estate planning easier and more attractive for the corporate, business and professional market. The focus is purely on risk management – identifying, analysing and addressing personal and business risk in the estate and succession planning context.

### Cost:

Members \$50.00 per person (inc GST)  
Non-members \$75.00 per person (inc GST)

### Registration options:

To register your attendance please complete the attached registration form and forward to the SPAA Office

**Post:** PO Box 6540, Halifax Street, Adelaide SA 5000

**Fax:** 08 8212 5993

**Email:** [registrations@spaa.asn.au](mailto:registrations@spaa.asn.au)

### Payment options:

Credit Card, Cheque or EFT

### For further information:

Please contact Elaine Dalby, SPAA Events Co-ordinator

Tel: 08 8212 5999 | Email: [elainedalby@spaa.asn.au](mailto:elainedalby@spaa.asn.au)

**RSVP:** by Thursday 5 November 2009

(No refunds will be made for cancellations after 5 November 2009)



### AGENDA:

7.00am  
Registration

7.30am - 9.00am  
Full Hot Breakfast

7.45am - 8.30am  
"Business Succession:  
Insuring Through  
Superannuation"  
presentation by Brant Dillon

1 CPD  
point

SELF-MANAGED  
SUPER FUND  
PROFESSIONALS'  
ASSOCIATION OF  
AUSTRALIA



# REGISTRATION FORM

Queensland State Chapter Event



ABN 67 103 739 617  
PO Box 6540  
Adelaide SA 5000

## Business Succession: Insuring Through Superannuation

Guest Speaker: **Brant Dillon** Managing Director, Real Consulting

**T** +61 8 8212 5999  
**F** +61 8 8212 5993

**E** [enquiries@spaa.asn.au](mailto:enquiries@spaa.asn.au)

**W** [www.spaa.asn.au](http://www.spaa.asn.au)

### Session Details:

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Please complete one form per person

SPAA Member:  SSA:  SSAud:  Non Member:

Title: \_\_\_\_\_ First Name: \_\_\_\_\_ Surname: \_\_\_\_\_

Organisation: \_\_\_\_\_

Postal Address: \_\_\_\_\_

Suburb: \_\_\_\_\_ State: \_\_\_\_\_ Postcode: \_\_\_\_\_

Phone No: \_\_\_\_\_ Email Address: \_\_\_\_\_

### Payment Details:

This document will be a tax Invoice for GST purposes when you make full payment. Please keep a copy for your records.

I am paying an amount of: \$ \_\_\_\_\_

- Cheque (made [payable to SMSF Professionals' Association])
- Direct Deposit to Westpac Bank BSB: 033-113 Account No: 191756  
(\*IMPORTANT: Please transfer at least 48 hours prior event & be sure to include your name in the fund transfer description.)
- Credit Card  Visa  Mastercard (*AMEX and DINERS not accepted*)

Card No: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Exp Date: \_\_\_\_ / \_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

PLEASE SEND REGISTRATION FORM TO THE SPAA OFFICE  
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