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# Cooper Review and SMSF Legislation Update

Presented by the VIC Bendigo State Sub-Chapter

Wednesday, 7 July 2010

Foundry Hotel, 366 High Street, Bendigo

6.30pm—8.00pm *(Includes a two course meal and coffee/tea)*

## Session Outline

Peter Burgess, SPAA Technical Director, will examine the Cooper Review and provide a brief on current SMSF Legislation.

## Presenter Profile



Peter Burgess has over 20 years of superannuation industry experience. Prior to Peter's current appointment as General Manager Superannuation Services with independent financial planning group Kingston Capital, Peter held a senior management position with Australian Executor Trustee.

Peter is a SPAA Director and has been employed by SPAA as Technical Director since March 2009. He holds a master degree in business administration, a degree in economics and post graduate qualifications in superannuation management and finance.

Peter's views on technical superannuation issues are highly regarded in the industry and he is a regular public speaker at industry conferences. Peter has also published a number of articles and accredited training material on the subject of SMSFs and is an adjunct lecturer with the University of Adelaide.



## Registration

### Cost:

Members: \$40.00

Non-members: \$40.00

Complete the Registration Form on the back of this flyer and return to the SPAA Office via email [events@spaa.asn.au](mailto:events@spaa.asn.au) or fax to (08) 8212 5993.

For further information contact Pia Labozzetta on (08) 8212 5999.



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## Registration Form / Tax Invoice

SMSF Professionals' Association of Australia Ltd ABN 67 103 739 617

Please photocopy for additional registrations. All prices quoted include GST.

Send your registration and payment by:



**Email** Simply scan and send your completed registration to:  
events@spaa.asn.au



**Mail or Fax** your completed registration the address or number below.  
Address: SPAA, PO Box 6540, Halifax Street ADELAIDE SA 5000  
Fax: (08) 8212 5993

Please tick (✓) below to indicate which session you wish to attend

**Wednesday, 8 July 2010**

Foundry Hotel, Bendigo  
6.30pm–8.00pm

### Registrant Contact Details:

SMSF Specialist Advisor™  SMSF Specialist Auditor™  General Member  Non-Member

Mr  Mrs  Ms  Miss  Dr

Company: \_\_\_\_\_

Given Name: \_\_\_\_\_

Title: \_\_\_\_\_

Last Name: \_\_\_\_\_

Tel: \_\_\_\_\_

Member No: \_\_\_\_\_

Mobile: \_\_\_\_\_

Postal Address: \_\_\_\_\_

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