

Retirement & Estate Planning for SMSFs: Managing Life's Uncertainties

Presented by the NSW Central Coast State Sub-Chapter

Tuesday, 15 June 2010

Gosford Golf Club, Magnolia Room—Racecourse Road, West Gosford

5.30pm—7.30pm (*Networking and Nibbles from 5.00pm*)

Outline

Managing the risk of running out of money in retirement has become more than just an individual concern, but a major issue for our society. In his presentation, Brian will provide solutions for managing longevity, investment, inflation and other risks that have the potential to significantly impact on the adequacy of retirement savings. The factors influencing retirement outcomes will be considered in some depth, together with how to create practical client solutions using actuarial principles to deal with uncertainties.

Presenter Profile



Brian Bendzulla is an actuary with more than 25 years' experience in Australia, South Africa and the UK. He built Bendzulla Actuarial to be the consulting firm that has won the BRW Client Services award as the Best Australian Actuarial Firm in each of the past four years.

In addition, the FinSight Plus subsidiary provides the majority of SMSF exempt pension income certificates in Australia via an online service.

These companies have recently been sold to facilitate Brian and his team taking up the challenge to push the boundaries of using actuarial science and maths to provide solutions for the major retirement issues faced by self-funded retirees.



Registration

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Members: \$15.00 Non-Members: \$33.00

Complete the Registration Form and return to the SPAA Head Office via email events@spaa.asn.au or fax to (08) 8212 5993.

For further information contact Pia Labozzetta on (08) 8212 5999.

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