

2010 Winter Events Calendar

Presented by the Western Australian State Chapter

Friday, 14 May 2010

May Budget Update

Presenter: Graeme Colley, ING Australia

Graeme Colley is the Superannuation Strategy Manager for ING. The role involves providing technical advice on superannuation to the adviser network of ING companies throughout Australia, such as Super Concepts. Graeme has over 30 years experience in the superannuation industry and has been involved in many of the changes that have taken place to the government's superannuation policy during that time. His most recent role was responsibility for the coordination of superannuation litigation within the ATO. Graeme was appointed Vice Chairman of SPAA in 2009.

Friday, 11 June 2010

End of Financial Year Tips & Traps

Presenter: Jemma Sanderson, Cooper Partners Financial Services

Jemma Sanderson is a Principal of Cooper Partners Financial Services, heading up their SMSF specialist services. Jemma provides strategic advice on SMSFs estate planning and wealth management to clients, as well as technical support to accounting, legal and financial planning groups. Jemma has over nine years experience in developing complex strategies for high net worth clients. Prior to joining Cooper Partners in June 2008, Jemma worked for Grante Securities and subsequently Lehman Brothers Australia as a Strategic Planner for three and a half years. Jemma has a Bachelor of Commerce from UWA and is a Certified Financial Planner and SPAA Specialist Member.

Session Details:

Time: 7.30am—9.00am
(Registration from 7.15am)

Venue: London House Conference Room
Ground Floor, 216 Georges Terrace, Perth

Registration

Cost:

Members: \$33.00 per session, OR BOTH sessions for \$55.00

Non-members: \$44.00 per session

Light breakfast
INCLUDED

Complete the Registration Form and return to the SPAA Office via email events@spaa.asn.au or fax to (08) 8212 5993.

For further information contact Janelle Webber on (08) 8212 5999.

Registration Form / Tax Invoice

SMSF Professionals' Association of Australia Ltd ABN 67 103 739 617

Send your registration and payment by:

Email Simply scan and send your completed registration to:
events@spaa.asn.au



Mail or Fax your completed registration to the address or number below.
Address: SPAA, PO Box 6540, Halifax Street ADELAIDE SA 5000
Fax: (08) 8212 5993

Please tick (✓) the session(s) you wish to attend below.

14 May 2010

May Budget Update

Presenter: Graeme Colley

London House Conference Room

Ground Floor, 216 Georges Terrace, Perth
7.30am – 8.30am (Light breakfast included)

11 June 2010

End of Financial Year Tips & Traps

Presenter: Jemma Sanderson

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Registrant Contact Details:

SMSF Specialist Advisor™ SMSF Specialist Auditor™ General Member Non-Member

Mr Mrs Ms Miss Dr

Company: _____

Given Name: _____

Title: _____

Last Name: _____

Tel: _____

Member No: _____

Mobile: _____

Postal Address: _____

Email: _____

Suburb: _____

Fax: _____

State: _____

Postcode: _____

Dietary Requirements: _____

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IMPORTANT: Please be sure to include your surname in the description for identification purposes.

This document will become a tax invoice for GST purposes when you make full payment. Please keep a copy for your records.
For event enquiries please contact events@spaa.asn.au or call on (08) 8212 5999.



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